FMHL/SEC/OCT'2025 **October 09, 2025**

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001
Scrip Code: 523696

Sub.: <u>Disclosure under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (SEBI Listing Regulations)</u>

Dear Sir/ Ma'am,

This is in continuation of our letter ref. no o FMHL/SEC/Reg. 30/Dec'2018 dated December 17, 2018**.** Kindly find attached herewith the announcement made by IHH Healthcare Berhad ("**IHH**") dated October 09, 2025 on the Malaysian Stock Exchange (i.e. Bursa Malaysia) informing that following receipt of approval from the Securities and Exchange Board of India (the "SEBI"), the letters of offer for the Fortis Open Offer ("Fortis LoF") and the Malar Open Offer ("Malar LoF") have been updated to reflect material information as on the date of issuance, unless otherwise specified in the Fortis LoF and Malar LoF. The dispatch of the Fortis LoF and Malar LoF have commenced on October 09, 2025.

The identified date, i.e., the date for the purpose of determining the eligible shareholders of Fortis and Malar to whom the Fortis LoF and Malar LoF is being October 06, 2025 ("Identified Date").

We will keep the stock exchanges updated / informed regarding material development in this matter.

This is for your information and records please.

We assure you of our full cooperation at all times.

Thanking you,
Yours Sincerely,
For Fortis Malar Hospitals Limited,

VINTI VERMA
Digitally signed by VINTI VERMA
Date: 2025.10.09 18:05:23 +05'30'

Vinti Verma
Company Secretary & Compliance Officer
ICSI Membership No. A44528

Encl. A/A

Registration No.: 201001018208 (901914-V)
(Incorporated in Malaysia)

IHH HEALTHCARE BERHAD ("IHH" OR THE "COMPANY")

(I) SUBSCRIPTION OF 235,294,117 NEW EQUITY SHARES OF FACE VALUE OF INDIAN RUPEES ("INR") 10 EACH ("FORTIS SHARES") IN FORTIS HEALTHCARE LIMITED ("FORTIS") THROUGH PREFERENTIAL ALLOTMENT BY FORTIS TO AN INDIRECT WHOLLY-OWNED SUBSIDIARY OF IHH, NORTHERN TK VENTURE PTE LTD ("NTK" OR THE "ACQUIRER") ("SUBSCRIPTION");
(II) MANDATORY OPEN OFFER FOR ACQUISITION OF UP TO 197,025,660 FORTIS SHARES REPRESENTING ADDITIONAL 26.10% OF THE EXPANDED VOTING SHARE CAPITAL OF FORTIS BY THE ACQUIRER ("FORTIS OPEN OFFER"); AND
(III) MANDATORY OPEN OFFER FOR ACQUISITION OF UP TO 4,894,308 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 10 EACH ("MALAR SHARES"), REPRESENTING 26.11% OF THE VOTING SHARE CAPITAL OF FORTIS MALAR HOSPITALS LIMITED ("MALAR") BY THE ACQUIRER ("MALAR OPEN OFFER").

[THE SUBSCRIPTION, THE FORTIS OPEN OFFER, AND THE MALAR OPEN OFFER ARE HEREINAFTER COLLECTIVELY REFERRED AS THE "TRANSACTION"]

We refer to our earlier announcements dated 13 July 2018, 15 August 2018, 13 November 2018, 17 December 2018, 18 November 2019, 3 February 2020, 5 March 2020, 17 March 2020, 14 August 2020, 22 September 2022, 23 September 2022, 26 September 2022, 11 November 2022, 17 November 2022, 14 November 2023, 24 November 2023, 26 December 2023, 2 February 2024, 22 February 2024, 18 April 2024, 14 May 2024, 2 August 2024, 21 August 2024, 7 November 2024, 6 February 2025, 20 May 2025 and 3 October 2025 ("**Said Announcements**") in relation to the Transaction. Unless otherwise expressed or defined herein, all capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Said Announcements (or any of them).

Pursuant to Paragraph 9.19(47) of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, IHH wishes to announce that following receipt of approval from the Securities and Exchange Board of India (the "**SEBI**"), the letters of offer for the Fortis Open Offer ("**Fortis LoF**") and the Malar Open Offer ("**Malar LoF**") have been updated to reflect material information as on the date of issuance, unless otherwise specified in the Fortis LoF and Malar LoF. The dispatch of the Fortis LoF and Malar LoF have commenced on 9 October 2025.

The identified date, i.e., the date for the purpose of determining the eligible shareholders of Fortis and Malar to whom the Fortis LoF and Malar LoF will be sent is 6 October 2025 ("**Identified Date**").

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Fortis Open Offer

The offer price in the Fortis Open Offer is INR170 (equivalent to RM8.07[1]) per Fortis Share, along with applicable interest payable only to eligible shareholders (see below) of INR53.80 (equivalent to RM2.55[1]) per Fortis Share.

Based on the SEBI's approval, the eligible public shareholders of Fortis will be entitled to receive interest at the rate of 10% per annum for the period from the Supreme Court of India order dated 22 September 2022 until the actual date of payment of consideration to the tendering shareholders. This entitlement applies to shareholders of Fortis as on 4 December 2018 (i.e., the identified date provided in the letter of offer dated 5 December 2018 for the Fortis Open Offer) and who continue to remain shareholders of Fortis as on the Identified Date.

For details of the risk factors and other aspects of the Fortis Open Offer, please refer to the Fortis LoF which will be made publicly available on the websites of the SEBI, BSE Limited ("**BSE**") and National Stock Exchange of India Limited.

Malar Open Offer

The offer price in the Malar Open Offer is INR17.6 (equivalent to RM0.84[1]) per Malar Share, along with applicable interest payable only to eligible shareholders (see below) of INR18.36 (equivalent to RM0.87[1]) per Malar Share.

Based on the SEBI's approval, the eligible public shareholders of Malar will be entitled to receive interest at the rate of 10% per annum for the period from the Supreme Court of India order dated 22 September 2022 until the actual date of payment of consideration to the tendering shareholders. This entitlement applies to shareholders of Malar as on 24 December 2018 (i.e., the identified date provided in the draft letter of offer dated 29 November 2018 for the Malar Open Offer) and who continue to remain shareholders of Malar as on the Identified Date.

For details of the risk factors and other aspects of the Malar Open Offer, please refer to the Malar LoF which will be made publicly available on the website of the SEBI and BSE.

The effect of the Fortis Open Offer and the Malar Open Offer on the earnings and earnings per share of IHH Group for financial year ending 31 December 2025 cannot be determined at this juncture. Barring unforeseen circumstances, as the Fortis Open Offer and the Malar Open Offer are expected to be completed in the fourth quarter of 2025, the Fortis Open Offer and the Malar Open Offer are not expected to have any material effect on the earnings and earnings per share of IHH Group for the financial year ending 31 December 2025.

IHH will make appropriate announcement(s) to Bursa Securities in a timely manner in accordance with the Main Market Listing Requirements of Bursa Securities if there are any further material developments on this matter.

This announcement is dated 9 October 2025.

[1] Based on the noon middle exchange rate of INR100 : RM4.7482 as at 9 October 2025 as set out in the Bank Negara Malaysia's website, subject to rounding.